



Charitable Donation of Securities in Kind

Please complete this form as authorization to Canada Gives to facilitate a timely transfer. If delivering physical certificates please attach a copy of this form with the physical certificates.

Foundation Account Name _____ Foundation Account Number _____

Initial Donation Additional Donation Third Party Contribution (see over)

Delivering Institution Information

Name (of Institution): _____
DTC# _____ and CUID# _____
Account Name: _____
Account Number: _____
Contact Name: _____
Contact Phone Number: _____
Email: _____

Receiving Institution Information

Name (of Institution): TD Wealth Private Investment Advice
DTC# 5063 and CUID# GIST
Account Name: Canada Gives
Account Number: 7L7491 A/B CAD USD
Contact Name: Daniel Correia
Contact Phone Number: 416-982-4132
Email: Daniel.Correia@td.com

PLEASE TRANSFER THE FOLLOWING SECURITIES TO CANADA GIVES As listed below List attached

In Kind donations of securities to Canada Gives can include shares in public companies, units of mutual funds or bonds. If you are donating bonds, please include interest rate and maturity.

| Security Description | Symbol and/or Certification No. or Policy No. | Quantity |
|---|---|----------|
| <input type="checkbox"/> Shares/Units _____ <input type="checkbox"/> Bonds _____ | _____ | _____ |
| <input type="checkbox"/> Shares/Units _____ <input type="checkbox"/> Bonds _____ | _____ | _____ |
| <input type="checkbox"/> Shares/Units _____ <input type="checkbox"/> Bonds _____ | _____ | _____ |

FINANCIAL DIRECTION AND SIGNATURE SECTION

I hereby give this donation absolutely to Canada Gives, a registered charity in Canada, as a gift to be distributed as follows:

- _____ % to be used for TODAY's immediate needs. Funds are to be held in cash or a short-term investment account and disbursed to registered charities upon the request of the donor.
- _____ % to be used for long-term support to meet TOMORROW's needs. These funds are directed as an "Endowment Gift" that will be invested and provide sustainable funding with annual grants to registered charities every year.

It is understood that an Endowment Gift is intended to be a permanent fund. Notwithstanding that intention, upon my direction in writing and as permitted by and subject to the law from time to time, Canada Gives shall disburse all or part of the amount held in this Foundation account to another registered charity under the *Income Tax Act* (Canada) less the applicable administration fees charged by Canada Gives from time to time. Subject to this Direction of Donation, Canada Gives may apply for its charitable purposes such portion of the income, capital gains and original capital of the Endowment Gift or property substituted for it (whether realized or accrued) as is permitted by law from time to time.

► _____
Signature (Contributor's Signature) Date (dd/mm/yyyy)

THIRD PARTY DONOR INFORMATION *(if applicable)*

All information collected for third party donors is used for the purposes of informing the account holder, processing your donation and issuing an official donation receipt in compliance with Canada Revenue Agency policies.

Mr. Mrs. Miss Ms. Dr. Corporation

First Name

Initial

Last Name

Address

City

Province

Postal Code

Phone Number

Citizenship

Residency

09/23



CANADA
GIVES 

Charitable Registration #83306 2144 RR0001

www.canadagives.ca