



Grant Recommendation Form

Foundation Account Name _____ Date _____

RECOMMENDED GRANTS: SELECTION OF CHARITIES

Your Privacy:

All grants made to charities from your Foundation account are accompanied by a letter indicating the gifts were made from a donor advised fund managed by Canada Gives. These grants may be disbursed with anonymity or with full disclosure, as you wish. Kindly indicate how you would like each charity to respond by selecting YES or NO in the donor recognition column. If YES, your name and address will be provided to the charity.

Gift Amount or % of Annual Grants	Name of Canadian Registered Charity or Qualified Donee	Specific Program or Location (optional)	Donor Recognition
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No

Additional Information:

Please include any special instructions:

SIGNATURE SECTION

I acknowledge that the selected charities or qualified donees are approved by Canada Revenue Agency to the best of my knowledge. I further acknowledge that these recommendations are subject to due diligence and final approval by the Board of Directors of Canada Gives and that Canada Gives will disburse the grants from this account. I understand that I can change /add recommendations for grant recipients on this donor advised Foundation account at any time in writing to Canada Gives. If no charity is selected, the Board of Directors of Canada Gives will grant the minimum annual disbursement required by law.

▶ Account Holder Authorization

Date (mm/dd/yyyy)

▶ Joint Account Holder Signature

Date (mm/dd/yyyy)