

Please complete this form as authorization to Canada Gives to facilitate a timely transfer. Please ensure a copy of any necessary supporting documentation is attached, such as a Power of Attorney if applicable. If delivering physical certificates, please attach a copy of this form with the physical certificates.

**Foundation Account Name** \_\_\_\_\_ **Foundation Account Number** \_\_\_\_\_

**Initial Donation**                       **Additional Donation**                       **Third Party Contribution (see over)**

<b>Delivering Institution Information</b>	<b>Receiving Institution Information</b>
Name (of Institution): _____	Name (of institution): _____
DTC# _____ and CUID# _____	DTC# _____ and CUID# _____
Account Name: _____	Account Name: _____
Account Number: _____	Account No: (please select) <input type="checkbox"/> 7L7491A – CAD or <input type="checkbox"/> 7L7491B – USD
Contact Name: _____	Contact Name: _____
Contact Phone Number: _____	Contact Phone Number: _____
Email: _____	Email: _____

**PLEASE TRANSFER THE FOLLOWING SECURITIES TO CANADA GIVES**       As listed below       List attached

In Kind donations of securities to Canada Gives can include shares in public companies, units of mutual funds or bonds. If you are donating bonds, please include interest rate and maturity.

Security Description	Symbol and/or Certification No. or Policy No.	Quantity
<input type="checkbox"/> Shares/Units _____	_____	_____
<input type="checkbox"/> Bonds		
<b>Security Description</b>	<b>Symbol and/or Certification No. or Policy No.</b>	<b>Quantity</b>
<input type="checkbox"/> Shares/Units _____	_____	_____
<input type="checkbox"/> Bonds		
<b>Security Description</b>	<b>Symbol and/or Certification No. or Policy No.</b>	<b>Quantity</b>
<input type="checkbox"/> Shares/Units _____	_____	_____
<input type="checkbox"/> Bonds		

**FINANCIAL DIRECTION AND SIGNATURE SECTION**

I hereby give this donation absolutely to Canada Gives, a public foundation registered as a charity in Canada, as a gift to be distributed as follows:

\_\_\_\_\_ % to be used for TODAY’s immediate needs. Funds are to be held in cash or a short-term investment account and disbursed to registered charities upon the written request of the donor.

\_\_\_\_\_ % to be used for long-term support to meet TOMORROW’s needs. These funds are directed as an “Endowment Gift” that will be invested and provide sustainable funding with annual grants to registered charities every year.

It is understood that an Endowment Gift is intended to be a permanent fund. Notwithstanding that intention, upon my direction in writing and as permitted by and subject to the law from time to time, Canada Gives shall transfer all or part of the amount held in this Foundation account to another registered charity under the Income Tax Act (Canada) less the applicable administration fees charged by Canada Gives from time to time.

Subject to this Direction of Donation, Canada Gives may apply for its charitable purposes such portion of the income, capital gains and original capital of the Endowment Gift or property substituted for it (whether realized or accrued) as is permitted by law from time to time.

I/We understand that financial advisors or other intermediaries who assist donors may be compensated by Canada Gives from the donation.

► **Signature** \_\_\_\_\_ **Date (dd/mm/yyyy)** \_\_\_\_\_  
(Contributor’s Signature)

### THIRD PARTY DONOR INFORMATION *(if applicable)*

All information collected for third party donors is used for the purposes of informing the account holder, processing your donation and issuing an official donation receipt in compliance with Canada Revenue Agency policies.

Mr.     Mrs.     Miss     Ms.     Dr.     Corporation\*

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First Name

Initial

Last Name

---

Mailing Address

---

City

Province

Postal Code

(    )

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Phone Number

Citizenship

Residency

*\* Provide photocopy of Corporate Resolution and Articles of Incorporation*

VERIFIED AGAINST: *(please provide a signed photocopy of any of the following)*

Passport     Driver's License     Health Insurance Card    Number \_\_\_\_\_

Donation of Securities In-Kind Rev 01/15