

# ANNUAL OPERATING COST COMPARISON:

## PRIVATE FOUNDATION vs CANADA GIVES PERSONAL/FAMILY FOUNDATION ACCOUNT



Canada Gives DAF Foundation account				
	\$250,000	\$500,000	\$1 Million	\$2 Million
<b>Fixed Costs:</b>				
Canada Gives Admin Fee				
1.25% First \$2 Million	\$3,125	\$6,250	\$12,500	\$25,000
0.75% Next \$3 Million				
0.50% above				
Preparing Annual Info Return	included	included	included	included
<i>Sub-total</i>	\$3,125	\$6,250	\$12,500	\$25,000
<b>Variable/Transaction Costs:</b>				
Keeping Minute Book	included	included	included	included
Meeting Fees	included	included	included	included
Processing Donations	included	included	included	included
Processing Grants	included	included	included	included
<b>Professional Fees:</b>				
Legal/Tax Advisory & Audit	included	included	included	included

Private Foundation*				
	\$250,000	\$500,000	\$1 Million	\$2 Million
<b>Fixed Costs:</b>				
Trust Co - Trustee Fee				
1.25% first \$500,000	\$3,125	\$6,250	\$11,250	\$19,250
1.00% next \$500,000				
0.80% above				
Preparing Annual Info Return (A.I.R.)	\$1,250	\$1,250	\$1,250	\$1,250
<i>Sub-total</i>	\$4,375	\$7,500	\$12,500	\$20,500
<b>Variable/Transaction Costs:</b>				
Keeping Minute Book	additional	additional	additional	additional
Meeting Fees	additional	additional	additional	additional
Processing Donations	per transaction	per transaction	per transaction	per transaction
Processing Grants	per transaction	per transaction	per transaction	per transaction
<b>Professional Fees:</b>				
Legal /Tax Advisory & Audit (estimated)	\$5,000	\$10,000	\$10,000	15,000

<b>TOTAL ANNUAL COSTS</b>	\$3,125	\$6,250	\$12,500	\$25,000
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<b>TOTAL ANNUAL COSTS</b>	\$ 9,375 +transactions	\$17,500 +transactions	\$22,500 +transactions	\$35,500 +transactions
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Note: Private Foundation costs are based on information provided by a major bank-owned Trust company and may vary with other providers. Canada Gives does not guarantee the accuracy of third party information.