

Donor Advised Fund Programs For Charities

Design Your Own Major Donor DAF Program

The donor advised fund administrative platform developed for Canada Gives is also available to other charities. Working together with Canada Gives, your charitable organization can create a donor advised fund that offers the flexibility for major donors to support other charities, but at the same time keeps the central relationship with you. Canada Gives provides all of the administrative and fiduciary responsibilities on behalf of your organization. You make all of the decisions on the design of the program and what options you would like to give to your donors.

Customized for Your Organization	
Minimum Gift	Initial Gift of \$25,000 to open a donor advised fund Foundation account. Subsequent donations of \$1,000 or more
Allocation to Endowment	The DAF system was designed to allocate a portion of each donation so you will have funds for TODAY and TOMORROW (endowment gift). Your organization can pre-determine the allocation for the endowment gift or allow each donor to select for themselves. Minimum = 50%
Amount for Annual Grants	Canada Gives calculates the minimum amount of funds available to grant each year from the DAF account according to CRA requirements. We also calculate the maximum based on the total investment return each year. You can decide how much to distribute for grants or allow your donors to make their own choice.
Choosing Grant Recipients	You will pre-determine what percentage of the annual grants should go to your organization as a minimum, leaving the balance for the donor to direct.
Investment Management	Canada Gives bears the fiduciary role for the DAF program which includes the financial management of the endowment assets.
Tax Receipts	Canada Gives will process the tax receipts. You have the option of mailing them out with other materials.
Fees and Costs	There is no out of pocket cost to the charitable organization for managing the donor advised funds. CG Administration fees are deducted from the individual account, based on the size of the endowment gift and the one-time gift. A set up fee for co-branded donor reports, forms, & tax receipts is applicable.
Reporting	Canada Gives provides individual donor reports on a regular basis with a copy to the charitable organization. You can decide how they are mailed.

Canada Gives is a public foundation registered as a charity. We offer customized donor advised funds designed for donors and their charities. Charitable Registration #83306 2144 RR0001 www.canadagives.ca

For more information on Canada Gives and its services, please contact J. Denise Castonguay, Executive Director:
Telephone: 416-644-1573 Email: info@canadagives.ca